

# AUTOMOBILE FLEET QUESTIONNAIRE



Broker \_\_\_\_\_ Producer \_\_\_\_\_ Incumbent?  Yes  No

Applicant is:  Individual  Co-partnership  Corporation

Full Name of Applicant (including all operating names & subsidiaries)

Business & Postal Address

Nature of Applicant's Business

Years in Business

Do we write or will we be quoting on the following:

Cargo Policy  No  Yes # \_\_\_\_\_ Property Policy  No  Yes # \_\_\_\_\_

Liability Policy  No  Yes # \_\_\_\_\_ Other (Specify)  No  Yes \_\_\_\_\_

## INSURER'S NAME(S), POLICY NUMBERS AND POLICY TERMS FOR THE PAST THREE YEARS

Insurer's Name	Policy Number	Effective Date	
		From	To

## LOSS HISTORY - PREVIOUS THREE YEARS (Split by Type of Loss and including Adjusting Expenses) \*

Loss Date	Type of Loss	Amount Paid/ Reserved	Status Open/Closed	Details of Loss	Driver's Name	Age

\* Attach separate sheet if insufficient space is provided.

## LIST ALL MUNICIPAL, PROVINCIAL, STATE OR FEDERAL AUTHORITIES WHICH REQUIRE THE APPLICANT TO FILE OR SHOW PROOF OF INSURANCE

Name & Address of Authority	Form Type & Number	Minimum Limit Required

**Please attach a detailed list of automobiles, including year, make, serial no., body type and L.P.N.  
(and for Cars and Light trucks - specific use information).**

**SUMMARY OF VEHICLES**

Give number of vehicles for each type	Cars	Light Trucks (up to 4500 kgs)	Heavy Trucks (over 4500 kgs)	Tractors	Trailers	Buses	Other (with Special Equipment)
Expiring Term							
First Prior Term							
Second Prior Term							

Is equipment leased or rented to others?  No  Yes Give Details: \_\_\_\_\_

Is Legal Liability for Damage to Non-Owned Trailers cover required?  No  Yes

Maximum number of trailers in your care at any one time: \_\_\_\_\_ Maximum Value: \_\_\_\_\_

Applicant is:  Private Carrier  Common Carrier

Contract Carrier - For Whom: \_\_\_\_\_ Percentage of Total Business: \_\_\_\_\_

Are lease operators or brokers employed?  No  Yes - Give Details: \_\_\_\_\_

Are Tractor Trains used?  No  Yes - Give Details: \_\_\_\_\_

**RADIUS OF OPERATIONS**

In Canada		In U.S.A.	
Within 40 km (25 miles)	%	Within 160 km (100 miles)	%
Within 80 km (50 miles)	%	Within 400 km (250 miles)	%
Within 160 km (100 miles)	%	Within 800 km (500 miles)	%
Within 400 km (250 miles)	%	Within 1600 km (1000 miles)	%
Within 800 km (500 miles)	%	Within 2400 km (1500 miles)	%
Within 1600 km (1000 miles)	%	Over 2400 km	%
Within 2400 km (1500 miles)	%	Furthest Canadian destination	
Over 2400 km	%	Furthest U.S. destination	

Goods Transported	Percentage	Destination	Distance (one way) km (miles)	Frequency of Trips

**Completed By**

Signature	Title
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