

Detailed

For Commercial Surety Bonds over \$50,000 or not covered under "The RapidTrack"

Available in fillable PDF form

1. Broker

Name _____ Contact for this file _____

How long have you known the applicant? _____ I recommend issuing the bond. Signature _____

2. Applicant (Must sign on back.)

Legal name of applicant _____ Phone _____

Business address _____

Description of applicant's business _____

Length of time in current business _____ Date of financial year end _____ / _____ / _____
MM DD YY

Has the applicant or any of the shareholders or partners:

- ever declared bankruptcy or had to make arrangements with creditors? Yes No If yes, provide details _____
- ever been named in a lawsuit? Yes No If yes, provide details _____
- hold shares in other companies? Yes No If yes, provide details _____

3. Surety bond

Type of bond applied for _____ Amount \$ _____

Have you ever applied for this type of bond? Yes No If yes, was it declined? or approved? Expiry date _____ / _____ / _____
MM DD YY

If it was declined, what was the reason? _____ Date _____ / _____ / _____
MM DD YY

Name of Surety company to which application was made _____

If this is a transfer, what is the reason? _____

If Automobile Dealer bond: Approximate value per vehicle \$ _____ Approximate number of units sold per year: _____

- Do you own or rent the garage? How long have you been doing business at the same place? _____
- Do you coordinate accommodation sales between individuals? Yes No If yes, how many times a year? _____
- Do you export vehicles? Yes No If yes, % of total sales? _____

If Canada Customs bond: Activity performed in all offices Other _____

■ Address of warehouse _____

■ Legislative authority _____ Activity to be secured _____

If Excise Tax bond: Office _____ Activity to be secured _____

If Lost Document bond, attach copies of all documents you received from the Transfer Agent or the Trust Company including a Transfer Agent's letter and a notarized affidavit.

4. Bank reference

Name of institution _____ Since when? _____

Address _____ Phone _____

Contact for your account _____

5. Shareholders or partners (Must sign on back.)

Name	Address	Date of Birth	Shareholding Interest (%)
_____	_____	____ / ____ / ____ MM DD YY	_____
_____	_____	____ / ____ / ____ MM DD YY	_____

6. Previous occupations

From	To	Name of individual	Employer	Position	Reason for leaving
YEAR	YEAR	_____	_____	_____	_____
YEAR	YEAR	_____	_____	_____	_____

7. Documents

- Attach applicant's latest annual financial statements. For new business, if no such statements or opening balance sheet have been prepared, complete Net Worth Statement form as of today.
- Attach recent personal balance sheet for each indemnitor (Complete the Net Worth Statement form).
- Attach latest annual financial statements of holding or affiliated companies, if any.
- Attach recent municipal property assessment for real estate owned by applicant and indemnitors.
- If Applicant is a Corporation the personal indemnity of the principal shareholders are required on back.
- In Alberta, a Certificate of Notary Public must accompany each individual applicant or Indemnitor's signature.
- Bonds and insurance policies with Intact Insurance Company (Policy No.)

See Our Rates for details.

Intact Insurance Company
ALL DIVISIONS
EMAIL commercial.surety@intact.net
TELEPHONE 1 888 669 0595



INDEMNITY AGREEMENT in favour of Intact Insurance Company

The Applicant has applied to Intact Insurance Company, including its successors, assigns, Co-Surety, Fronting Company and Reinsurer, (collectively the "Surety") and requested the Surety issue the "Bond" (including the bond herein applied for and every continuation, renewal, modification substitution, extension, replacement or new bond). In consideration of the issuance of the Bond, each of the Applicant and Additional Indemnitors identified below (collectively the "Undersigned(s)") hereby represent, covenant and agree as follows:

1. That all of the statements on this Application are complete and true;
2. To fully observe and perform all of the terms, conditions and obligations of the Bond;
3. To pay to the Surety, in advance, in each and every year until the Surety is fully discharged under the Bond, the annual or additional premium amount calculated by the Surety for the Bond;
4. To indemnify the Surety in full against any and all loss, damages, claims, suits, costs (including all legal and adjusting costs incurred by the Surety) and expenses whatsoever which the Surety may suffer, sustain or incur by reason of executing or procuring the Bond, or making any investigation on account of the Bond, or defending, prosecuting or settling any claim, suit or other proceeding which may be brought or threatened by or against the Surety or any of the Undersigned(s) in any way related to the Bond.
5. That the Surety shall have the right, in its sole discretion, to pay, settle or contest any claim under the Bond without any obligation to consult or advise the Applicant in advance of so doing.
6. To place the Surety in funds in any amount equal to any claim received against the Bond before the Surety is required to set up a reserve or to make any payment related to any claim against the Bond.
7. That the Undersigned(s) shall forthwith reimburse the Surety any and all amounts which the Surety pays in connection with the Bond upon written demand by the Surety and the cancelled cheques related to such payments by the Surety shall be conclusive evidence of the amount paid by the Surety, the Surety's right to make such payment, the Surety's right to be reimbursed by the Undersigned(s) and the Undersigned(s) obligation to indemnify and reimburse the Surety for such amount.
8. That the Surety shall have the right to cancel said Bond whenever it shall see fit without giving any reason, and is hereby released from any damages that may be sustained by the Undersigned(s) by reason of such action.
9. This Application and Indemnity Agreement shall be liberally construed so as to fully protect and indemnify the Surety.
10. That the above agreements shall bind the Undersigned(s) and the heirs, personal representatives, successors and assigns thereof jointly and severally and shall enure to the benefit of the Surety.
11. The Undersigned(s) hereby authorize their bank to release credit information to the Surety.
12. Each of the Undersigned(s) hereby consents to the Surety conducting and/or causing to be conducted a personal investigation about any of the Undersigned(s) in connection with this application or the Bond that may be issued including obtaining a consumer report and or credit report containing information about any of the Undersigned(s).

I may have provided personal information in this document and by other means and I may in future provide further personal information. Some of this personal information may include, but is not limited to, my credit information and claims history. I authorize my broker or the Surety to collect, use and disclose any of this personal information, subject to the law and to my broker's or Surety's policy regarding personal information, for the purposes of communicating with me, assessing my application for surety and underwriting my bonds, renewals, changes of coverage, evaluating claims, detecting and preventing fraud, and analyzing business results. I confirm that all individuals whose personal information is contained in this document have authorized that I agree to the above on their behalf.

Please Insert Date Signed and dated this _____ day of _____ in the year _____

Applicant Sign

Witness signature _____	Applicant signature _____
Name _____	Name _____
Address _____	If a corporation – I have authority to bind the corporation

AFFIX SEAL

In consideration of the Surety executing or procuring the execution of the Bond herein applied for, the Undersigned(s) agree to be bound, jointly and severally with the Applicant to the Surety in accordance with the terms and conditions of the foregoing application and indemnity agreement in all respects as if the Undersigned(s) had executed the same as Applicant. The Undersigned(s) warrant that they have sufficient interest in the performance of the obligation which the Bond applied for may be given to secure, and assert that the Undersigned(s) are fully empowered to be obligated by this Application and Indemnity Agreement.

If Additional Indemnitors

Witness signature _____	Indemnitor signature _____
Name _____	Name _____
Address _____	If a corporation – I have authority to bind the corporation

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